

Jason N. Dixon (11884)  
JDIXON LAW, P.C.  
1155 N Canyon Street  
PO Box 842434  
Hildale, UT 84784  
Telephone: (435) 216-2084  
jason@jasondixonlaw.com

*Attorney for the United Effort Plan Trust*

---

**IN THE THIRD JUDICIAL DISTRICT COURT  
IN AND FOR SALT LAKE COUNTY, STATE OF UTAH**

---

IN THE MATTER OF THE  
UNITED EFFORT PLAN TRUST,

(Dated November 9, 1942, Amended April 10, 1946, and Amended and Restated on November 3, 1998); and its TRUSTEES, including known trustees TRUMAN BARLOW, WARREN JEFFS, LEROY JEFFS, WINSTON BLACKMORE, JAMES ZITTING and WILLIAM E. JESSOP a/k/a WILLIAM E. TIMPSON and DOE TRUSTEES I THROUGH IX.

**NOTICE OF INTENT TO DISTRIBUTE  
PROPERTY (THIRTEENTH ROUND)**

Civil No. 053900848

Judge Richard D. McKelvie

---

Pursuant to the Court's February 26, 2016 Order: (1) Transferring Additional Duties and Authority to the Board; and (2) Reducing Court Oversight ("Order"), the United Effort Plan Trust ("Trust") provides notice that the Trust's Board of Trustees ("Board") anticipates distributing Trust property as specified below:

**I. EXPLANATION OF DISTRIBUTIONS**

The Board has reviewed the Petitions for Benefits filed by certain petitioning members of the Trust's beneficiary class identified in Part II below ("Petitioners") and has personally met

with those Petitioners. Based thereon, the Board has determined that the Trust will transfer to the Petitioners identified below certain properties, including improvements, as more particularly set forth below. The decisions of the Board have been based upon the Board members' life experiences, good judgment, common sense, and in consideration of the factors listed in section 6.4 of the Reformed Declaration of Trust.

The proposed distribution to each Petitioner is conditioned upon the Petitioner's payment to the Trust of a specified sum ("Distribution Price"), which sum has been determined by the Board, taking into consideration the factors of the Reformed Declaration of Trust, the value of the land, the value of the improvements, and the amount of unpaid occupancy fees associated with the property, as set forth below. In addition, the Petitioner receiving any distribution hereunder shall pay any and all additional costs for closing the transaction and title insurance premiums.

## **II. PROPERTY TO BE DISTRIBUTED**

1. The Board proposes to distribute to Brigham Holm and Megan Cooke property which consists of approximately 1.01 acres located at 985 N Juniper Street, Hildale, Washington County, State of Utah, and legally described as SHORT CREEK SUBDIVISION 3, LOT 10, ACCORDING TO THE OFFICIAL PLAT THEREOF ON FILE AND OF RECORD IN THE WASHINGTON COUNTY RECORDER'S OFFICE, which property includes a residence.

a. Valuation

Appraisal:	None
County Assessed Value:	\$59,900.00

b. Distribution Price

Land:	\$6,599.34
Improvements:	\$29,940.00
<u>Unpaid Occupancy Fees:</u>	
<b>Total:</b>	<b>\$36,539.94</b>

2. The Board proposes to distribute to Moroni J. Barlow Jr.<sup>1</sup> property which consists of approximately 1.11 acres located at 865 N Canyon Street, Hildale, Washington County, State of Utah, and legally described as SHORT CREEK SUBDIVISION 9 AMENDED & EXTENDED, LOT 25, ACCORDING TO THE OFFICIAL PLAT THEREOF ON FILE AND OF RECORD IN THE WASHINGTON COUNTY RECORDER'S OFFICE, which property includes a residence.

a. Valuation

Appraisal:	None
County Assessed Value:	\$126,000.00 <sup>2</sup>

b. Distribution Price

Land:	\$7,252.74.00
Improvements:	\$34,800.00
<u>Unpaid Occupancy Fees:</u>	
<b>Total:</b>	<b>\$42,052.74</b>

---

<sup>1</sup> This Court previously approved Mr. Barlow for a distribution of this particular parcel of property. Since that time, however, a lot line adjustment was made to the property which reduced the size of the parcel by approximately one acre. This reduction in parcel size warrants a corresponding reduction the cost of the land. Accordingly, the Trust resubmits this proposed distribution for approval.

<sup>2</sup> This amount is the county assessed value of the property at the time it was first submitted for approval, not the current 2018 value.

3. The Board proposes to distribute to Julie Jessop property which consists of approximately 4.62 acres located at 1090 N Carling Street, Hildale, Washington County, State of Utah, and legally described as SHORT CREEK SUBDIVISION 11, LOT 6, ACCORDING TO THE OFFICIAL PLAT THEREOF ON FILE AND OF RECORD IN THE WASHINGTON COUNTY RECORDER’S OFFICE, which property includes a residence.

a. Valuation

Appraisal:	None
County Assessed Value:	\$236,500.00

b. Distribution Price

Land:	\$30,187.08
Improvements:	\$33,975.00
<u>Unpaid Occupancy Fees:</u>	

<b>Total:</b>	<b>\$64,162.08</b>
---------------	--------------------

4. The Board proposes to distribute to Lawrence S. Barlow Sr. property which consists of approximately 1.23 acres located at 445 E Newel Avenue, Hildale, Washington County, State of Utah, and legally described as SHORT CREEK SUBDIVISION 9 AMENDED & EXTENDED, LOT 23, ACCORDING TO THE OFFICIAL PLAT THEREOF ON FILE AND OF RECORD IN THE WASHINGTON COUNTY RECORDER’S OFFICE, which property includes a residence.

a. Valuation

Appraisal:	None
County Assessed Value:	\$102,000.00

b. Distribution Price

Land:	\$8,036.82
Improvements:	\$13,800.00
<u>Unpaid Occupancy Fees:</u>	
<b>Total:</b>	<b>\$21,836.82</b>

5. The Board proposes to distribute to Sarah Holm property which consists of approximately 1.22 acres located at 565 E Williams Avenue, Hildale, Washington County, State of Utah, and legally described as SHORT CREEK SUBDIVISION 10 AMENDED, LOT 18, ACCORDING TO THE OFFICIAL PLAT THEREOF ON FILE AND OF RECORD IN THE WASHINGTON COUNTY RECORDER’S OFFICE, which property includes a residence.

a. Valuation

Appraisal:	None
County Assessed Value:	\$81,600.00

b. Distribution Price

Land:	\$7,971.48
Improvements:	\$32,220.00
<u>Unpaid Occupancy Fees:</u>	
<b>Total:</b>	<b>\$40,191.48</b>

### III. PROCEDURE

Pursuant to the Order, this notice (“Notice”) will be filed with the Court and posted on the Trust website (www.ueptrust.com). Any interested person or party who elects to challenge the Board’s decision to distribute any of the property described in this Notice must, within ten

(10) calendar days of filing this Notice, file with the Court a written objection to the Notice and a request to submit (“Objection”).

Upon filing of an Objection, the Court will make a determination whether the Board’s decision as described in the Notice needs further judicial review, and if so, will notify the Board within five (5) calendar days of the filing of the Objection. In such case, the Board’s decision will not be authorized until the Court makes a specific ruling.

However, the filing of an Objection will not stay the Trust from implementing the distribution described in this Notice, unless the Court affirmatively determines that the Board’s decision needs further judicial review and so notifies the Board within five (5) calendar days of the filing of the Objection.

If no Objection is timely filed within ten (10) calendar days after filing and publicizing the Notice in accordance with the Order, the Board’s decision to distribute becomes operative and may be implemented by the Trust in accordance with the Order.

DATED this 31<sup>st</sup> day of July, 2018.

JDIXON LAW, P.C.

/s/ Jason N. Dixon  
*Attorney for the United Effort Plan Trust*

**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing **NOTICE OF INTENT TO DISTRIBUTE PROPERTY (THIRTEENTH ROUND)** was served this 31st day of July, 2018 via the Court's Notice of Electronic Filing (NEF) system to the attorneys of record signed up for e-filing and via-email to the following:

Ronald Rohbock (attaenterprise@gmail.com)

/s/ Jason N. Dixon