

ASX ANNOUNCEMENT

21st October, 2015

SEALINK AGM UPDATE – RESOLUTIONS WITHDRAWN

Since the notice of meeting for the AGM was prepared by SeaLink Travel Group (ASX: SLK), there has been a substantial increase in the Company's share price.

Adopting a conservative approach, in the interest of transparency and good corporate governance, the Board of Directors wish to advise the withdrawal of Resolutions 9 to 14 from the AGM agenda. Those resolutions proposed the issue of options to Directors, namely Mr Andrew McEvoy, Ms Lucy Hughes Turnbull, Mr Jeffrey Ellison, Mr Christopher Smerdon, Mr Terry Dodd and Mr William Spurr.

These resolutions will therefore not be tabled at the forthcoming AGM to be held in Adelaide on 27th October, 2015.

For more information please call Carla Schaefer, Investor Relations, SeaLink Travel Group 08 8202 8619 or 0409 101 188.

SeaLink Travel Group incorporates:

SeaLink NT and QLD • Captain Cook Cruises • SeaLink South Australia •
Adelaide Sightseeing • Australian Holiday Centre Adelaide and Sydney • KI Adventure Tours
Kangaroo Island Booking Centre • Kangaroo Island SeaLink •
TravelLink Technology • Vivonne Bay Lodge

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